

17.16 Trends in domestic exports of manufactures, 1961-72 (million dollars)

| Year | Fabricated materials | End products | Total manufactured goods |
|------|----------------------|--------------|--------------------------|
| 1961 | 2,916.4 | 706.4 | 3,622.9 |
| 1965 | 3,923.5 | 1,606.3 | 5,529.8 |
| 1966 | 4,217.0 | 2,455.1 | 6,672.1 |
| 1967 | 4,417.3 | 3,476.5 | 7,893.7 |
| 1968 | 5,027.9 | 4,702.4 | 9,730.4 |
| 1969 | 5,344.9 | 5,792.5 | 11,137.4 |
| 1970 | 6,083.4 | 6,010.1 | 12,093.5 |
| 1971 | 6,020.1 | 6,616.3 | 12,636.4 |
| 1972 | 6,745.4 | 7,570.2 | 14,315.6 |

17.17 Concentration in the forty leading industries¹, by value of manufacturing shipments, 1968 (ranked according to shipments concentration)

| Industry | Number of | | Percentage of industry total accounted for by four enterprises with largest manufacturing shipments | | | | |
|---|-------------|----------------|---|-------------------------|-----------------|--------------------|----------------------------|
| | Enterprises | Establishments | Number of establishments | Manufacturing shipments | Total employees | Salaries and wages | Value added total activity |
| Tobacco products manufacturers | 13 | 19 | 52.6 | 95.5 | 90.4 | 93.0 | 95.6 |
| Breweries | 10 | 47 | 76.6 | 94.8 | 93.4 | 94.5 | 95.7 |
| Motor vehicle manufacturers | 18 | 21 | 28.6 | 94.6 | 89.9 | 92.8 | 96.1 |
| Distilleries | 14 | 25 | 48.0 | 86.4 | 81.5 | 82.2 | 89.1 |
| Cotton yarn and cloth mills | 15 | 34 | 58.8 | 85.4 | 82.0 | 83.6 | 83.4 |
| Petroleum refining | 14 | 41 | 68.3 | 78.1 | 82.4 | 82.9 | 80.0 |
| Smelting and refining | 14 | 24 | 54.2 | 77.6 | 75.8 | 76.6 | 82.1 |
| Iron and steel mills | 33 | 43 | 18.6 | 76.9 | 73.5 | 76.3 | 80.8 |
| Manufacturers of electrical wire and cable | 19 | 32 | 50.0 | 70.1 | 67.3 | 71.9 | 71.2 |
| Aircraft and parts manufacturers | 82 | 85 | 4.7 | 69.1 | 63.8 | 66.3 | 67.8 |
| Communications equipment manufacturers | 173 | 192 | 6.8 | 56.8 | 51.7 | 55.7 | 56.0 |
| Manufacturers of electrical industrial equipment | 123 | 157 | 11.5 | 56.0 | 55.7 | 60.8 | 60.4 |
| Slaughtering and meat processors | 395 | 433 | 6.9 | 55.0 | 50.5 | 54.1 | 50.9 |
| Manufacturers of major electrical appliances | 27 | 31 | 22.6 | 50.2 | 42.8 | 46.0 | 51.1 |
| Synthetic textile mills | 62 | 81 | 13.6 | 50.1 | 44.7 | 49.7 | 57.0 |
| Motor vehicle parts and accessories manufacturers | 157 | 179 | 6.7 | 49.0 | 40.9 | 51.2 | 48.4 |
| Fabricated structural metal industry | 93 | 116 | 16.4 | 45.1 | 49.7 | 51.8 | 53.4 |
| Wire and wire products manufacturers | 208 | 230 | 5.7 | 43.9 | 35.8 | 38.9 | 37.1 |
| Soft drink manufacturers | 384 | 441 | 9.3 | 43.4 | 38.0 | 42.8 | 43.6 |
| Fruit and vegetable canners and preservers | 240 | 295 | 8.1 | 38.4 | 35.2 | 39.5 | 40.2 |
| Metal stamping, pressing and coating industry | 681 | 734 | 4.2 | 36.5 | 21.4 | 26.3 | 29.5 |
| Fish products industry | 289 | 367 | 10.1 | 34.9 | 30.7 | 36.3 | 35.0 |
| Manufacturers of industrial chemicals | 76 | 139 | 9.4 | 34.2 | 33.4 | 35.8 | 36.0 |
| Pulp and paper mills | 60 | 137 | 24.1 | 33.7 | 33.6 | 33.6 | 35.1 |
| Miscellaneous food industries | 240 | 275 | 7.3 | 33.0 | 22.5 | 24.3 | 35.4 |
| Publishing and printing | 635 | 684 | 2.5 | 32.3 | 27.7 | 30.7 | 31.7 |
| Bakeries | 2,066 | 2,135 | 2.5 | 30.7 | 27.0 | 33.8 | 31.9 |
| Miscellaneous paper converters | 180 | 214 | 7.0 | 29.9 | 23.9 | 25.0 | 28.5 |
| Feed manufacturers | 730 | 872 | 7.2 | 29.3 | 19.6 | 23.9 | 26.5 |
| Manufacturers of pharmaceuticals and medicines | 146 | 151 | 5.3 | 28.0 | 21.6 | 24.4 | 29.5 |
| Dairy factories | 805 | 1,037 | 5.2 | 22.6 | 23.3 | 27.1 | 24.7 |
| Sawmills and planing mills | 1,802 | 1,894 | 1.1 | 22.1 | 16.3 | 20.7 | 20.0 |
| Plastics fabricators, n.e.s. | 461 | 480 | 1.7 | 20.5 | 18.8 | 20.0 | 20.2 |
| Miscellaneous metal fabricating industries | 468 | 487 | 2.7 | 18.1 | 16.0 | 17.0 | 18.9 |
| Miscellaneous machinery and equipment manufacturers | 590 | 609 | 1.1 | 16.3 | 17.0 | 18.2 | 16.8 |
| Commercial printing | 2,045 | 2,088 | 1.1 | 15.0 | 13.5 | 15.1 | 15.6 |
| Men's clothing factories | 459 | 483 | 1.7 | 11.7 | 14.2 | 13.5 | 13.0 |
| Household furniture industry | 1,723 | 1,734 | 0.5 | 10.3 | 10.2 | 10.8 | 10.2 |
| Women's clothing factories | 617 | 642 | 2.0 | 7.7 | 7.7 | 6.9 | 6.7 |

¹ One industry, rubber tire and tube manufacturers, has been deleted because the concentration ratio is confidential under the Statistics Act.

17.18 Degree of concentration of shipments in the leading four enterprises of 171 individual industries, by industry group, 1968

| Industry group | Number of industries | Average concentration ¹ % | Number of industries with specified percentage of shipments by largest four enterprises | | | |
|--|----------------------|--------------------------------------|---|----------|----------|---------|
| | | | 75-100% | 50-74.9% | 25-49.9% | 0-24.9% |
| Food and beverage industries | 19 | 50.41 ² | 7 | 3 | 8 | 1 |
| Tobacco products industries | 2 | ^a | 2 | — | — | — |
| Rubber industries | 3 | 69.14 | 2 | — | 1 | — |
| Leather industries | 5 | 29.32 | 1 | 1 | 1 | 2 |
| Textile industries | 17 | 57.62 | 5 | 5 | 7 | — |
| Knitting mills | 2 | 16.24 | — | — | — | 2 |
| Clothing industries | 10 | 14.23 | — | 2 | 3 | 5 |
| Wood industries | 10 | 28.50 | 1 | 4 | 3 | 2 |
| Furniture and fixture industries | 4 | 16.09 | — | — | 2 | 2 |
| Paper and allied industries | 6 | 35.78 | — | 2 | 4 | — |
| Printing, publishing and allied industries | 4 | 24.05 | — | — | 2 | 2 |
| Primary metal industries | 7 | 74.81 | 5 | — | — | — |